

UNITED STATES BANKRUPTCY COURT

Eastern DISTRICT OF Virginia

Richmond Division

In re: Toys "R" Us, Inc.

§

Case No. 17-34665

§

Lead Case No. 17-34665

Debtor(s)

§

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2023

Petition Date: 09/19/2017

Plan Confirmed Date: 12/13/2018

Plan Effective Date: 02/01/2019

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: TRU Inc. Trust

Name of Authorized Party or Entity

/s/ Jeremy S. Williams
Signature of Responsible Party

07/20/2023
Date

Jeremy Williams
Printed Name of Responsible Party

Kutak Rock LLP
901 East Byrd Street, Suite 1000
Richmond, VA 23219
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Toys "R" Us, Inc.

Case No. 17-34665

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$10,457,412
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$10,457,412

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative			
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor								
<i>Itemized Breakdown by Firm</i>									
i	Munger, Tolles, and Olson LLP	Lead Counsel		\$1,231,685		\$1,231,685			
ii	Ducera Partners LLC	Financial Professional		\$2,375,000		\$2,375,000			
iii	Moelis & Company	Financial Professional		\$1,750,000		\$1,750,000			
iv	Ronald Page PLC	Local Counsel		\$79,408		\$79,408			
v	Emmet, Marvin, & Martin, LLP	Special Counsel		\$704,684		\$704,684			
vi	Other professional escrow fund	Other		\$2,458,248		\$2,458,248			
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Debtor's Name Toys "R" Us, Inc.

Case No. 17-34665

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Debtor's Name Toys "R" Us, Inc.

Case No. 17-34665

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor	<i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name Toys "R" Us, Inc.

Case No. 17-34665

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Debtor's Name Toys "R" Us, Inc.

Case No. 17-34665

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Debtor's Name Toys "R" Us, Inc.

Case No. 17-34665

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c.	All professional fees and expenses (debtor & committees)						

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$977,751	\$0	\$977,751	\$977,751	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$3,574,974	\$0	\$3,574,974	\$3,574,974	100%
d. General unsecured claims	\$0	\$0	\$3,018,038	\$453,543,800	1%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes No

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No

Debtor's Name Toys "R" Us, Inc.

Case No. 17-34665

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

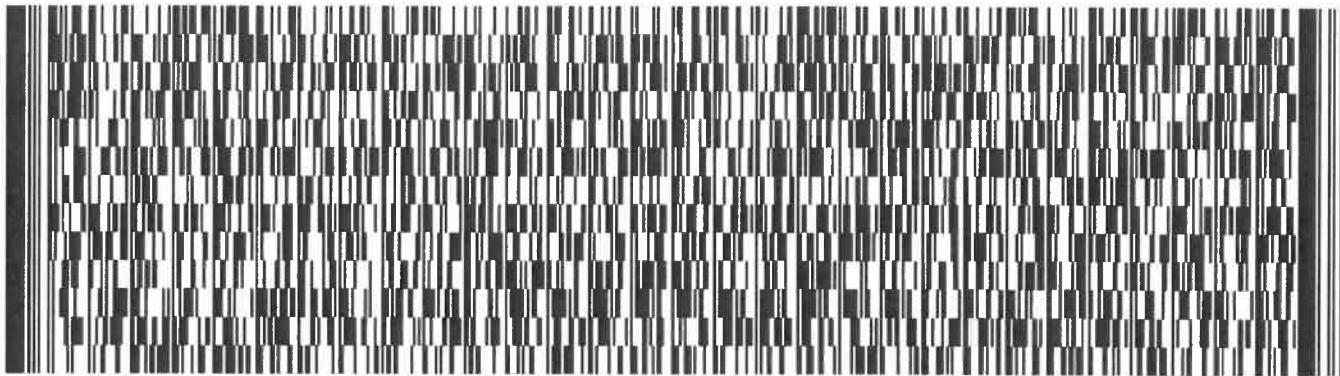
/s/ Matthew Finigan
Signature of Responsible Party
Trustee - TRU Inc. Trust
Title



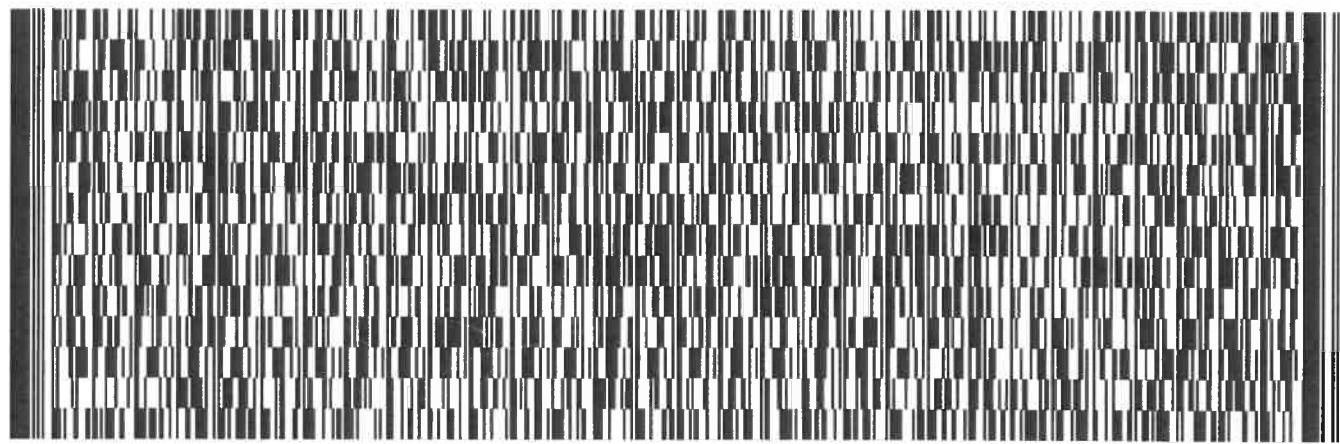
Matthew Finigan
Printed Name of Responsible Party
07/20/2023
Date

Debtor's Name Toys "R" Us, Inc.

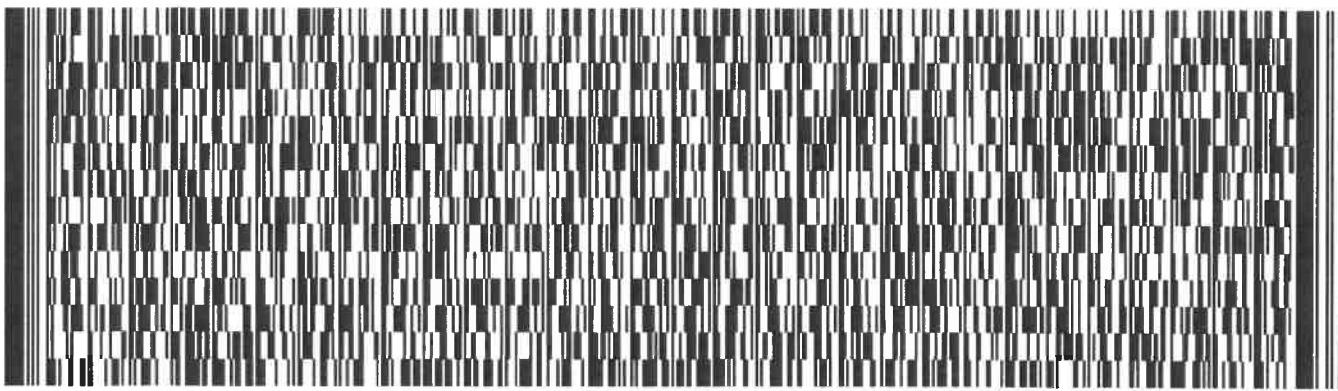
Case No. 17-34665



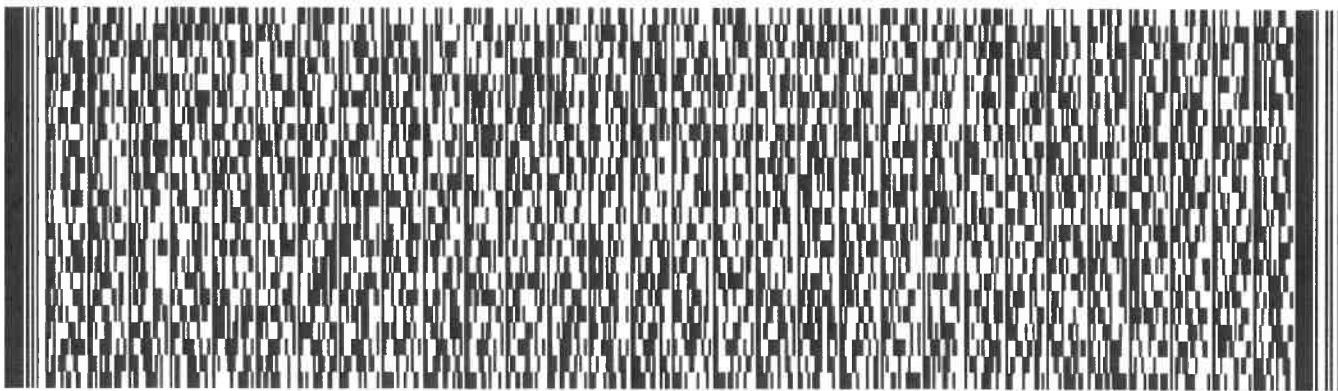
Page 1



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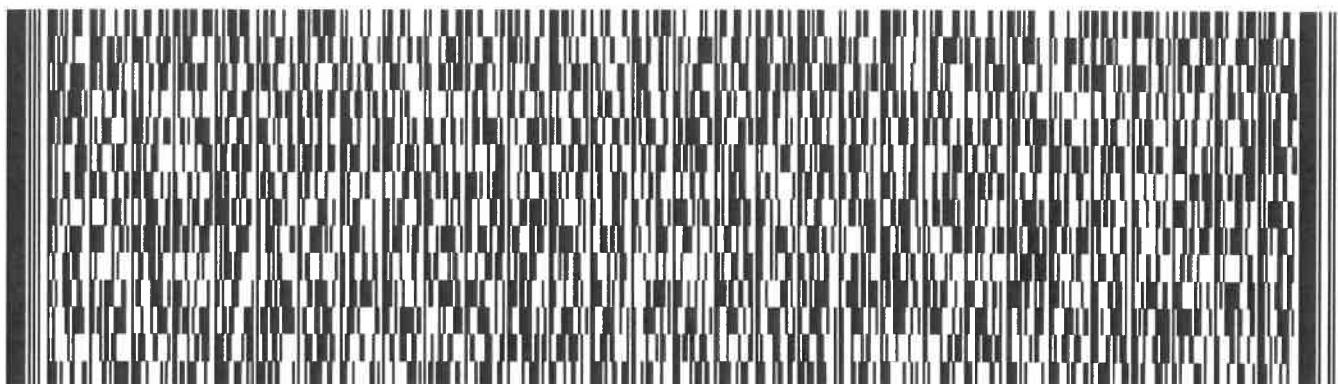
Page 2 Minus Tables



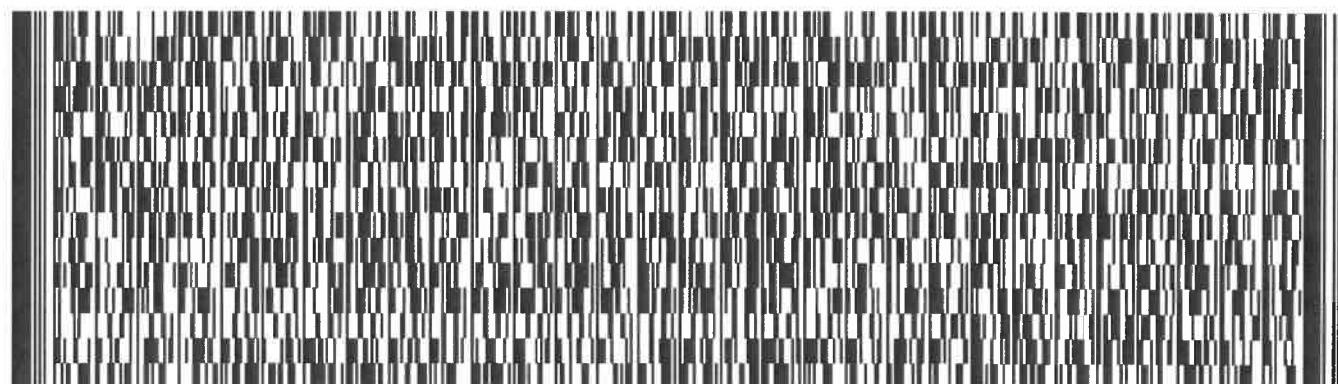
Bankruptcy Table 1-50

Debtor's Name Toys "R" Us, Inc.

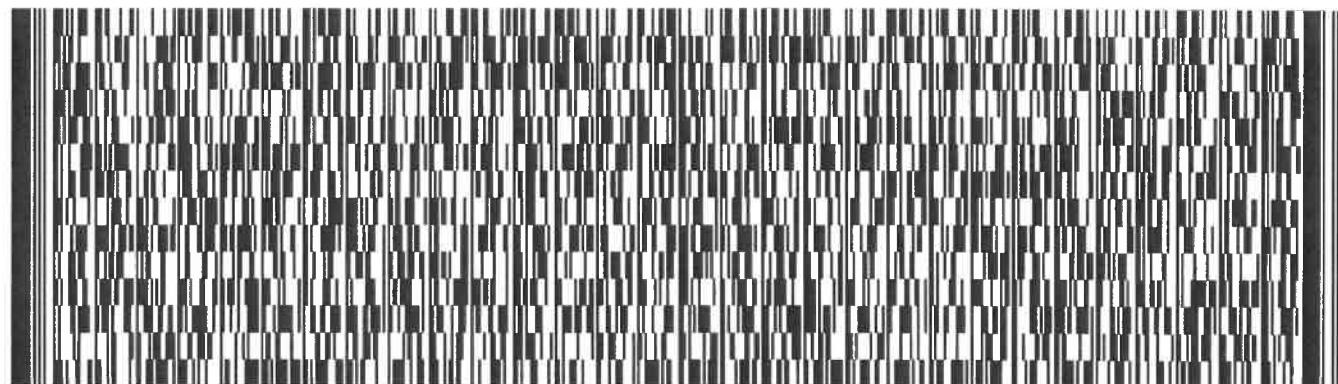
Case No. 17-34665



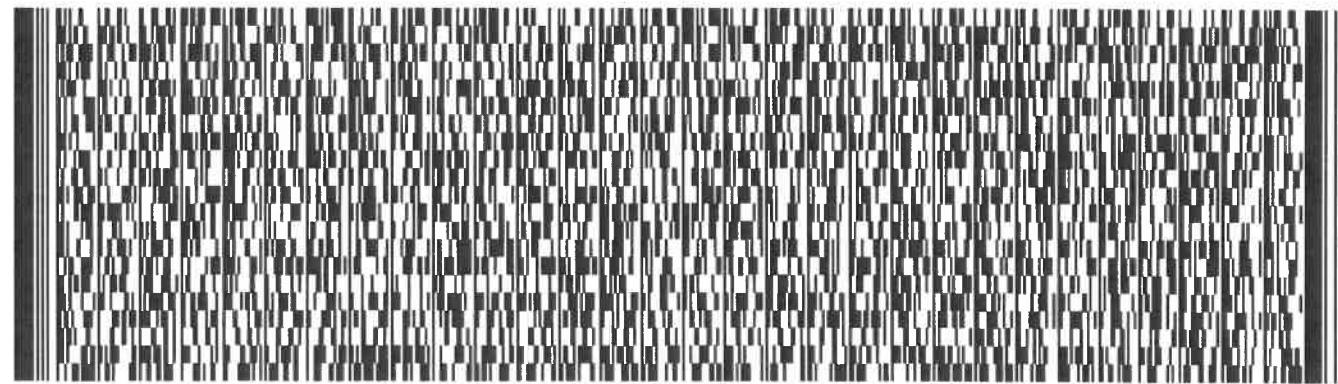
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page